A 25800 Carlos Bee Boulevard Hayward, CA 94542

BAC

A

Professional history characterized by a Ph.D. in Applied

D: Mathematics combined with over 40 years of comprehensive and diversified experience in academic, financial and corporate environments serving in administrative, managerial, technical and instructional capacities.

Gained broad exposure and abilities in a wide range of areas encompassing:

<u>Training</u>: As a Professor of Computer Information Systems incorporate mathematical modeling and computer experience into classroom lectures and activities to better prepare students for industry.

<u>Administration</u>: As a supervisor and Senior Operations Research Analyst possess experience in contract negotiation and licensing, project origination and control and manpower budgeting.

<u>Modeling</u>: As a Research Analyst acquired a project-oriented background in financial modeling. Experienced in the development of mathematical models and computer programs as analytic tools for management.

<u>Planning</u>: As an Assistant Vice President and member of the Corporate Planning Division provided specialized analytical financial services in support of long and short term planning and investments.

D CA A Ph.D., Applied Mathematics, 1972

B.S., Mathematics (high honors), 1967 UNIVERSITY OF DELAWARE, Newark, Delaware (Phi Beta Kappa, Pi Mu Epsilon, Sigma Pi Sigma)

Oakland, California

1978-1980

Assistant Vice President and Research Analyst

Corporate Planning Division

Developed management support systems providing specialized analytical financial services such as mathematical modeling, financial consulting, computer programming and special assistance to the President and senior management

Project oriented experience included:

Development of a mathematical programming model which seeks out optimum allocation of available funds among competing investment options. This model is a mathematical representation of the bank's investment portfolio

Development of a computer program representing a financial model for comparing two different bond issues on the basis of their total realized yield over a common period of time. This model develops a method for a common basis of comparison by considering the future value per dollar invested today for each bond

Development of a real estate model which determines the most profitable conditions for the bank's warehouse loan portfolio

1974-1978

Assistant Vice President and Trust Officer, Trust Division

Responsible for administering of corporate trust accounts, profitability studies, budgets, five-year plans, and quantitative business applications Supervised staff of five who performed tax accounting, audits and reconcilements, profit and loss statements, and management reports Administered all personnel functions of the division

AC C

 \mathbf{D}

, San Francisco, California

1983

Graduate Teaching Assistant, Research Fellowship

Taught and assisted undergraduate classes in Mathematics

A : American Mathematical Society (AMS)

Mathematical Association of America (MAA)

Society for Industrial and Applied Mathematics (SIAM)

The Institute for Operations Research and the Management Sciences

(INFORMS)

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